

New Patient Information Form

Name: _____ Date of Birth: _____

Preferred Name: _____ Language Preferred: _____

Primary Care Provider: _____ Phone Number: _____

Pharmacy Name and Location: _____

Who referred you to us? _____

Who should we contact for follow up appointments?

Name: _____ Phone: _____

Why are you coming to see us? _____

What are your goals for this visit? _____

Do you have any particular concerns that you would like us to know about?

Have you been in the hospital in the last 6 months? If yes-why and when?

General Information about You

Where were you Born/raised? _____ Where do you live now? _____

 Home/Apartment/Condo Independent/Over 55 Community Assisted Living Other _____With whom do you live? Alone My Spouse/Partner Family Roommate/Friend Other _____Do you have help at home? Yes No How often? _____What kind of help? Cleaning Chores Cooking/Meals Shopping Personal Care Other _____Do you provide care for a family member? Yes No If yes, who? _____Do you have questions or concerns about driving or getting around? Yes No

Do you have concerns about your living situation? _____

Do you use any or all of the following? Cane Walker WheelchairHave you fallen in the past year? Yes No How many times? _____ When? _____Were you injured? Yes No Are you afraid of falling? Yes NoHow well do you sleep most of the time? Very Well Mostly ok Poorly Too Much Too LittleDo you Snore Yes No I don't knowHave you been tested for Sleep Apnea? Yes No I don't know

Name _____ Date of Birth _____

How is your appetite most of the time? Good Fair Poor

Are you eating less or more than usual in the last 3 months? Less More

Has your weight changed in the last year?

Increase Decrease No change I don't know

Do you prepare your own meals? Yes No

Would you like more information about nutrition or any assistance with meals? Yes No

Do you have any financial concerns? Yes No I'm not sure

Do you exercise? Yes No

How often? Daily 3-5 times/week Less than 3 days/week

What kind of exercise do you do? _____

Are you worried about your health? If so, what?

General Independence and Health Maintenance

Do you need or have help with the following (check appropriate column)

	Fully Independent	I Need Some Assistance	I do not do this at all
<input type="checkbox"/> Bathing			
<input type="checkbox"/> Dressing			
<input type="checkbox"/> Toileting			
<input type="checkbox"/> Moving in and out of bed or chair			
<input type="checkbox"/> Eating and or Drinking			
<input type="checkbox"/> Driving			
<input type="checkbox"/> Paying bills and managing finances			
<input type="checkbox"/> Shopping			
<input type="checkbox"/> Preparing food & housekeeping			
<input type="checkbox"/> Laundry			
<input type="checkbox"/> Taking Medications			

How does your health compare to most people of your age?	<input type="checkbox"/> Better	<input type="checkbox"/> Same	<input type="checkbox"/> Not as good
Do you feel tired during the day?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Can you walk up a flight of stairs comfortably?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Can you walk around the block comfortably	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Do you feel sad or depressed most days?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Do you feel worried or anxious?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Do have more memory problems than most people your age?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Are you or others concerned about your memory?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Have you had a hearing test within the last two years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Have you had an eye exam within the past year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure
Have you had any dental exam within the past year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Sure

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Medical History

EYE AND EAR

- Cataracts
- Glaucoma
- Macular degeneration
- Hearing loss / hearing aid

KIDNEY & URINARY

- Kidney disease
- Prostate disease
- Frequent urinary infections
- Urinary incontinence

LUNG

- Smoking
- Asthma
- COPD
- Bronchitis

NERVOUS SYSTEM

- Chronic Pain Where? _____
- Stroke / TIA When? _____
- Dementia / Alzheimer's Disease
- Parkinson's Disease

HEART

- Heart attack. When? _____
- Heart failure
- High blood pressure
- Irregular heart beat/ arrhythmia

BONE & JOINT

- Arthritis
- Osteoporosis Osteopenia
- Gout
- Fractured hip wrist spine other

GASTROINTESTINAL

- Ulcers
- Heartburn/Reflux
- Diverticulitis
- Liver disease / cirrhosis
- Hepatitis
- Polyps

OTHER HEALTH CONCERNS

- Anemia
- Hernia
- Blood Clot /Thrombosis
- Cancer Where? _____ When? _____
- Depression
- Reproductive/Genital or Sexual Health

GLANDULAR/ENDOCRINE/METABOLIC

- Diabetes Thyroid Other _____

OTHER HEALTH CONCERNS: _____

Hospital Admissions and/or Surgeries

DATE	REASON



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Allergies

Medication	Food	Other

Medications: Bring a current list to the appointment

Name of medication	Dose	How many? How many times a day?

Social History

What is your preferred language? _____

Are you comfortable in your current home? Yes No-I dislike: _____

What is your level of education? High School/GED Licensed Trade Associate’s Degree
 Bachelor’s Degree Master’s Degree Advanced Degree Other _____

Employment Retired/Not Working Part-time Work Full-Time Work Volunteer Work

What field of study or type of work? _____

Do you identify as: Male Female GenderQueer Other _____ Prefer not to answer
 Heterosexual Gay/Lesbian Bisexual Queer Other _____ Prefer not to answer

Are you: Married/Partnered Divorced/Separated Widowed Never Partnered or Married

Do you have children? If yes, how many? _____ Biological Adopted/Foster Step

Are you in regular contact with your children? Yes No

How often do you spend time with others? Daily 3-5 times weekly Less than 2 days weekly

Do you spend less or more time with others than usual? More time Less time No change



Name _____ Date of Birth _____

Alcohol, Tobacco, and other substances/drugs

Do you drink alcohol? How often?

Daily 4 or more days a week up to 3 times a week Less than once a week Never

Has anyone ever been concerned about your drinking? Yes No I don't know

Are you concerned about your alcohol intake? Yes No I don't know

Do you smoke vape, or use tobacco now? Yes No How often/How much? _____

If you stopped: When? _____ How much did you smoke? _____ For how long? _____

Have you ever used marijuana, cocaine or IV drugs? What? _____

Yes No Stopped/Quit in ____ Currently use—if so, how often? _____

Thank you for taking the time to complete this form.

Please bring a close family member or friend to your appointment.

Please call us if you have any questions at 413-585-0755.

PLEASE RETURN THIS FORM TWO WEEKS BEFORE THE APPOINTMENT.

Return this form via The Patient Gateway, Mail, or Fax to:

Cooley Dickinson Geriatrics
22 Atwood Drive Suite 201
Northampton MA 01060
Fax 413-341-2261

To learn more about healthy aging, dementia, and sources of support

See the resources section of our website: <https://www.cooleydickinson.org/programs-services/geriatrics/resources/>

